



UNIVERGE BLUE® ARCHIVE

Archiving of chats,
SMS, phone calls,
and meetings

Powerful
contextual item-level
search

Retention policies
automatically
enforced

Simple to
deploy and
manage

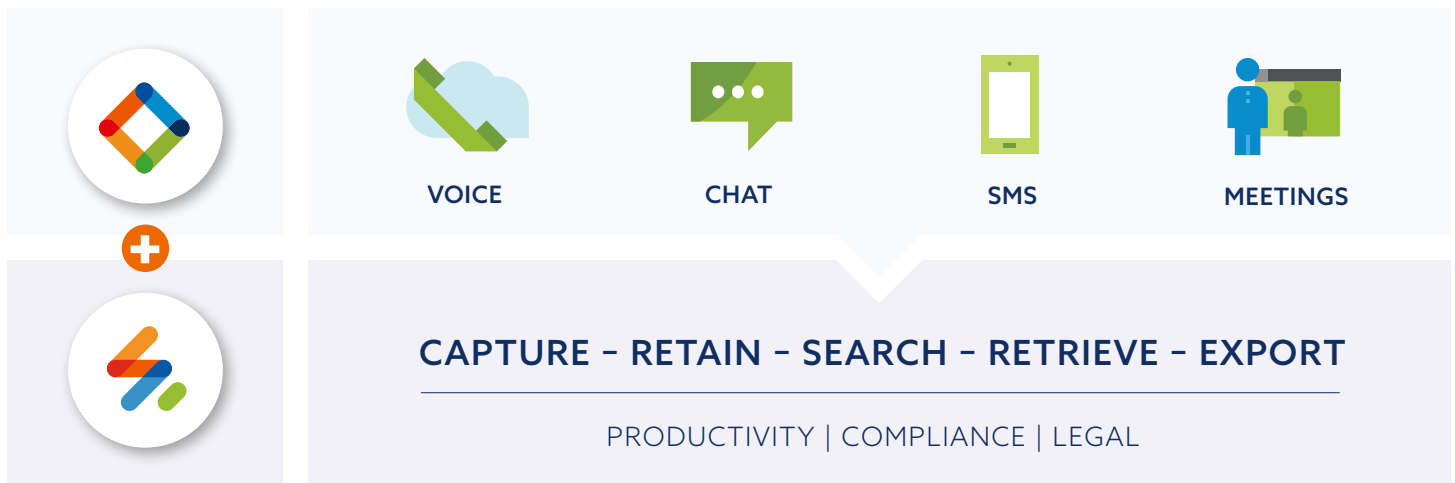
Support for
compliance with
regulations

AUTOMATICALLY PRESERVE, PROTECT, AND RETRIEVE YOUR CRITICAL BUSINESS COMMUNICATIONS

As organizations expand their use of chat, SMS, calls, meetings, and other communications capabilities, more and more business-critical and sensitive information is shared using these channels. To make this information easy to find whenever it's needed, it's critical to safeguard these interactions from accidental or inappropriate deletion. A secure, searchable archive allows users to quickly identify and retrieve relevant conversations and ensure compliance with internal governance and regulatory retention requirements.

The UNIVERGE BLUE ARCHIVE solution is tightly integrated with UNIVERGE BLUE CONNECT to automatically preserve an organization's chats, SMS, phone calls, voicemails, meetings, and more without requiring any user or administrative action. ARCHIVE is fast and easy to deploy and provides a powerful contextual search capability of retained communications based on a view of all users across different channels.

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UNIVERGE BLUE ARCHIVE CAPABILITIES

- **Seamless integration with CONNECT:** Designed for CONNECT and deploys in minutes with everything needed to enable compliant retention for CONNECT communications.
- **Automatic preservation of CONNECT communications:** Captures and retains chat and SMS messages, call records, phone call recordings, voicemails, and meetings.
- **Security:** Data is uploaded securely and encrypted in transit and at-rest with multifactor authentication to protect access and limit export to authorized users.
- **Identity and access management:** Ensures control over authorized personnel who can access and manage archived communications
- **Retention:** Choose to store data for as long as the business case requires – with retention options ranging up to ten years.
- **Unlimited capacity*:** Administrators are not forced to estimate the level of activity for their organization or project storage requirements – administrators simply enable the archive and select the desired retention period.
- **Fast, powerful contextual search:** Indexes both content and metadata, so millions of files can be queried using dozens of properties in seconds. Search on text, chat names, participants, call duration, source, attachments, and many more attributes.
- **Compliance:** Supports HIPAA, FINRA and MiFID II compliance programs, with optional WORM tamper-proof media storage to comply with SEC Rule 17a-4.
- **eDiscovery and litigation support:** Apply legal hold to override retention periods and ensure data is retained to support legal case workflow and export of all case documents.
- **Data residency:** Supports US, Canadian, and European locations.

*Subject to the Fair Use limitations set forth in the UNIVERGE BLUE ARCHIVE Product Schedule available at <https://univerge.blue/legal/>



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UNIVERGE BLUE ARCHIVE SEARCH FEATURES

The screenshot shows the Univerge Blue Archive search interface. The main search results table is annotated with several callouts:

- Keyword Search:** Points to the search bar and filters.
- Search Filters:** Points to the filter dropdowns (Date, Type, Participants, Direction, Duration).
- Content Summary:** Points to the left sidebar navigation.
- Select items:** Points to the checkbox in the search results table.
- Monitored Users:** Points to the 'Participants' column in the search results table.
- Additional Properties:** Points to the 'Properties' column in the search results table.
- Timestamp:** Points to the 'Date' column in the search results table.
- Content Preview:** Points to the detailed view of a selected message on the right.

The search results table shows the following data:

Title	Participants	Date	Properties
Random 🤖🤖 Hey team, I was wondering, which is better, the ...	[User Avatars] +64	07/26/2023 5:43 PM	10 🗨️ 71 📎
Marketing Have been playing with some of the images out ...	[User Avatars]	06/01/2023 6:43 PM	9 🗨️ 6 📎
Marketing Printer is out of ink again! Anyone got another o...	[User Avatars]	05/31/2023 6:43 PM	3 🗨️ 6 📎
Direct Chat Burt Allen, Lyon Carpaccio Here you go	[User Avatars]	05/29/2023 7:18 PM	2 🗨️ 2 📎
Marketing How far are we with the proposal today? Would ...	[User Avatars]	05/29/2023 6:43 PM	4 🗨️ 6 📎
v1.pdf 1 Development & marketing plan TOY ELEPHA...	[User Avatars]	05/29/2023 5:43 PM	
vega-dinner-menu.pdf	[User Avatars]	04/29/2023 5:43 PM	
Internal votes and such Hey guys - wanted to get a quick survey done W...	[User Avatars] +64	10/14/2022 11:19 AM	7 🗨️ 71 📎
European Marketing Team hello! did anyone see the earnings call notes fro...	[User Avatars] +64	08/25/2022 12:32 PM	8 🗨️ 71 📎
Phone Call Burt Allen, Martha Svinyard	[User Avatars]	06/06/2022 12:47 PM	2m 10s 📎

The content preview on the right shows a message from Anton Abe: "hello! did anyone see the earnings call notes from our competitor yesterday?"

WHY BUSINESSES NEED UNIVERGE BLUE ARCHIVE



COMPLIANCE

Proactively retain and monitor business communications and interactions in an automatically preserved, secure, and tamper-proof archive. Retention options support financial services and healthcare regulatory requirements, as well as internal governance.



FINDING CRITICAL COMMUNICATIONS

Instructions, proposals, recommendations, agreements, and contracts are all examples of important information included in and referenced by internal and external business interactions. Archiving allows users to keep a record of communications sent and received, which helps ensure they have a copy of messages and associated documents stored safely without requiring users or administrators to save them. In addition, powerful contextual search helps locate and retrieve messages and documents quickly.



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CONTINUITY

Staff turnover, medical/family/military leave, and organizational changes all create situations where digital conversations need to be preserved and searchable to support transitions. UNIVERGE BLUE ARCHIVE solution protects communications for all users, making it simple for an administrator to manage transitions of responsibility and make information available to the right users.



DISPUTES AND BEST PRACTICES

Review and resolve “who said what” disputes quickly and efficiently (e.g., HR or customer disputes). Monitor call quality and staff performance to improve company standards and customer care. Train staff on call handling techniques and customer interactions to improve performance. Rescue defecting customers.



PEACE OF MIND

Automatic, secure, tamper-proof preservation of communications protects organizations when unexpected challenges arise. Businesses using NEC’s UNIVERGE BLUE ARCHIVE integrated archiving solution can take comfort in knowing that their data will be available if and when they need it.

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Americas (U.S., Canada, Latin America)
NEC Corporation of America
www.necam.com

For further information please contact NEC Corporation of America or:



Professional Telecommunications Services, Inc.
2119 Beechmont Avenue Cincinnati, Ohio 45230
Phone: (513) 232 7700, www.ptscinti.com